

JOIN US FOR A DYNAMIC CONTINUING EDUCATION WORKSHOP

## *IRS Examination Methodology & Best Practices for Protecting Clients*

Join us as we discuss how to help clients deal with the IRS, how to pro-actively protect corporate and individual clients, and how to be more effective if the IRS requests an audit (or if currently under audit).

Our event will feature Jason M. Silver and Chris Sheldon, attorneys for Silver Law PLC and certified specialists in tax law. Both Jason and Chris have years of experience in helping CPAs and clients in this area, and both formerly worked for the IRS. Their expertise is second to none.

Come learn from two of the best and most knowledgeable attorneys in the Southwest.

### COVERING SUCH TOPICS AS:

- IRS Indirect Methods of Proof and Defenses Against
- Exam Tactics
- Best Practices for Initial Taxpayer Review
- Net Worth, Bank Deposit, Cash, and Mark-Up Analysis
- How to Protect Clients and Best Practices Procedures and Guidance

*Licensed CPA – 1 CE Credit*

SPONSORED &  
HOSTED BY:

*Bayntree Wealth Advisors*

**Brian Hartstein**, MSFS,  
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*Director of  
Corporate Development*

**Andrew Rafal**  
*President*

**January 12, 2017**

11:30 AM – 1:00 PM

**Bayntree Wealth Advisors**

6710 N. Scottsdale Rd, Suite 170  
Scottsdale, AZ 85253

Must register no later than 4:00pm MST  
on Friday, January 6th

***Seating is limited so please RSVP early***

To register online, visit:

**[www.bayntree.com/events/january12](http://www.bayntree.com/events/january12)**



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