

JOIN US FOR A DYNAMIC CONTINUING EDUCATION WORKSHOP

IRS Examination Methodology & Best Practices for Protecting Clients

Join us as we discuss how to help clients deal with the IRS, how to pro-actively protect corporate and individual clients, and how to be more effective if the IRS requests an audit (or if currently under audit).

Our event will feature Jason M. Silver and Chris Sheldon, attorneys for Silver Law PLC and certified specialists in tax law. Both Jason and Chris have years of experience in helping CPAs and clients in this area, and both formerly worked for the IRS. Their expertise is second to none.

Come learn from two of the best and most knowledgeable attorneys in the Southwest.

COVERING SUCH TOPICS AS:

- IRS Indirect Methods of Proof and Defenses Against
- Exam Tactics
- Best Practices for Initial Taxpayer Review
- Net Worth, Bank Deposit, Cash, and Mark-Up Analysis
- How to Protect Clients and Best Practices Procedures and Guidance

Licensed CPA – 1 CE Credit

SPONSORED &
HOSTED BY:
Bayntree Wealth Advisors

Brian Hartstein, MSFS,
CLU®, ChFC®
*Director of
Corporate Development*

Andrew Rafal
President

January 12, 2017

11:30 AM – 1:00 PM

Lunch will be provided

Bayntree Wealth Advisors
6710 N. Scottsdale Rd, Suite 170
Scottsdale, AZ 85253

Must register no later than 4:00pm MST on Friday, January 6th

Seating is limited so please RSVP early

To register online, visit:

www.bayntree.com/events/january12



BAYNTREE
WEALTH ADVISORS

You Dream. We Plan.™

Phone 480.494.2750 ■ Toll Free 888.255.3200 ■ Fax 480.494.2751

www.bayntree.com